

IN THE CIRCUIT COURT OF “YOUR” COUNTY, ALABAMA

You,

Plaintiff,

CIVIL ACTION NO:

XXX

vs.

Your Spouse,

Defendant.

**DOMESTIC RELATIONS FINANCIAL STATEMENT
OF THE (Plaintiff/Defendant)(Husband/Wife)XXX**

This form serves three purposes: 1) This form will allow a detailed breakdown of the assets and debts of the parties (the net value of the marital estate can be determined from this document which is crucial in protecting your interests); 2) Once the determination is made regarding the value of the estate, this document can be a powerful negotiation tool when negotiating a settlement (if such can be accomplished) and, 3) If your case goes to trial we will offer this form as an exhibit in support of our requested relief.

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NECESSARY MONTHLY EXPENSES

Rent	\$
Mortgage Payment	\$
Second Mortgage Payment	\$
Utilities (House/Apartment)	\$
Food	\$
Clothing	\$
Automobile Insurance (_____ vehicles)	\$
Medical and Dental Expenses (non-covered)	\$
Gasoline/Oil/Car Maintenance	\$
Entertainment	\$
Miscellaneous (Personal Care Items & Household Supplies)	\$
Telephone (Apartment/House)	\$
(Cellular)	\$
Church	\$
Laundry/Dry Cleaning	\$
Gifts (Christmas/Birthday)	\$
Newspaper/Magazine Subscriptions	\$
Haircuts	\$
Debt Service	\$
Car Payment	\$

Additional Monthly Expenses:

_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____

Total Monthly Expenses: \$ _____

MONTHLY INCOME OF THE PARTIES

Husband's Income:	Gross:	Net:
_____	\$	\$
(Employer)		
_____	\$	\$
(Source)		
_____	\$ _____	\$ _____
(Source)		
TOTAL MONTHLY INCOME:	\$	\$

Wife's Income:	Gross:	Net:
_____	\$	\$
(Employer)		
_____	\$	\$
(Source)		
_____	\$ _____	\$ _____
(Source)		
TOTAL MONTHLY INCOME:	\$	\$

REAL PROPERTY

(1) House and Lot located at _____

Date Acquired: _____

Legal Description: _____

Fair Market Value: \$ _____

First Mortgage
(_____/\$_____ per month) \$ _____

Equity: \$ _____

(2) House and Lot located at _____

Date Acquired: _____

Legal Description: _____

Fair Market Value: \$ _____

First Mortgage
(_____/\$_____ per month) \$ _____

Equity: \$ _____

FINANCIAL ACCOUNTS

(1) In Name of: _____
(Individual/Joint)
Bank/Financial Institution: _____
Account No: _____
Balance as of _____ \$ _____

(2) In Name of: _____
(Individual/Joint)
Bank/Financial Institution: _____
Account No: _____
Balance as of _____ \$ _____

(3) In Name of: _____
(Individual/Joint)
Bank/Financial Institution: _____
Account No: _____
Balance as of _____ \$ _____

(4) In Name of: _____
(Individual/Joint)
Bank/Financial Institution: _____
Account No: _____
Balance as of _____ \$ _____

(5) In Name of: _____
(Individual/Joint)
Bank/Financial Institution: _____
Account No: _____
Balance as of _____ \$ _____

(6) In Name of: _____
(Individual/Joint)
Bank/Financial Institution: _____
Account No: _____
Balance as of _____ \$ _____

RETIREMENT ACCOUNTS

(1) In Name of: _____ \$ _____

(2) In Name of: _____ \$ _____

(3) In Name of: _____ \$ _____

(4) In Name of: _____ \$ _____

(5) In Name of: _____ \$ _____

(6) In Name of: _____ \$ _____

AUTOMOBILES/OTHER VEHICLES/BOATS

(1) _____ (_____ miles)
Fair Market Value: \$ _____
Lien (_____ /\$ _____ per month): \$ _____
Equity: \$ _____
VIN # _____

(2) _____ (_____ miles)
Fair Market Value: \$ _____
Lien (_____ /\$ _____ per month): \$ _____
Equity: \$ _____
VIN # _____

(3) _____ (_____ miles)
Fair Market Value: \$ _____
Lien (_____ /\$ _____ per month): \$ _____
Equity: \$ _____
VIN # _____

(4) _____ (_____ miles)
Fair Market Value: \$ _____
Lien (_____ /\$ _____ per month): \$ _____
Equity: \$ _____
VIN # _____

DEBTS

	<u>Creditor</u>	<u>Balance</u>	<u>Payment</u>
1.	_____	\$ _____	\$ _____
2.	_____	\$ _____	\$ _____
3.	_____	\$ _____	\$ _____
4.	_____	\$ _____	\$ _____
5.	_____	\$ _____	\$ _____
6.	_____	\$ _____	\$ _____
7.	_____	\$ _____	\$ _____
8.	_____	\$ _____	\$ _____
9.	_____	\$ _____	\$ _____
10.	_____	\$ _____	\$ _____

HOUSEHOLD GOODS, FURNITURE & FURNISHINGS
REQUESTED PERSONAL PROPERTY

- (1) ITEMS OWNED BEFORE MARRIAGE, INHERITED, OR GIFTED:

(2) ITEMS ACCUMULATED DURING MARRIAGE (Other Than By Gift or Inheritance):